



ARMORED KNIGHT TECHNOLOGY

Affiliate Signup Checklist

	<i>Date Sent/Requested</i>	<i>Completed/Received</i>
1) Signed <u>Confidentiality Agreement</u> :	___ / ___ /2010	<u>YES/NO</u>
2) Signed <u>Affiliate Agreement</u> :	___ / ___ /2010	<u>YES/NO</u>
3) Filled Out Affiliate <u>Branch Info Contact Sheet</u> :	___ / ___ /2010	<u>YES/NO</u>
4) Signed <u>E-Sign</u> setup form(s):	___ / ___ /2010	<u>YES/NO</u>
5) Copy of <u>Articles Of Incorporation/Organization</u> :	___ / ___ /2010	<u>YES/NO</u>
6) Copy of <u>TAX ID#</u> on IRS Form:	___ / ___ /2010	<u>YES/NO</u>
7) <u>Voided Business Check</u> :	___ / ___ /2010	<u>YES/NO</u>
8) Signed <u>Noteworld Disbursement Form</u> :	___ / ___ /2010	<u>YES/NO</u>

Once all documents are back and file is complete Affiliate/Branch will be sent all "New Branch" Documents from our processors. In addition, a training session will be scheduled with our IT Department for CRM Admin Training and Tracker training. Also, a meeting should be scheduled with their Sales Department for sales training on FAST (videos will replace this process shortly).

AFFILIATE BRANCH: _____

CLOSER: _____

FRONTER: _____

LEAD SOURCE: _____

PROCESSING ONLY

Branch Docs Sent: ___/___/___

I.T. Training: ___/___/___

Process Training: ___/___/___

Sales Training: ___/___/___